

SAMx - Level Funded

GENERAL AGENT/BROKER TRAINING

SAMx – Level Funded is replacing myallsavers.com for quoting and enrolling 5-50 new business groups for UnitedHealthcare Level Funded business in Arkansas, Arizona, California, Colorado, Florida, Idaho, Indiana, Maryland, Massachusetts, Maine, Minnesota, New Mexico, Oregon, Pennsylvania, Texas, Utah, Virginia, Washington, West Virginia, and Wyoming with effective dates of 11/01/2021 and later.

SAMx – Level Funded will be available for use for General Agents and Brokers beginning 08/02/2021 for quoting and enrolling 5-50 new business (except for CA, who will use SAMx – Level Funded for 10-100 new business.)

During this training, you will learn how to quote and enroll new business and add specialty products on the new SAMx – Level Funded tool.

What to do: Select the training class that best fits your schedule and register!



SAMx - Level Funded Quote & Enroll

Learn how to quote and enroll new level funded small business.

[60 Minutes]

Click your class choice to register:

Monday, August 2, 2021, 3pm CT/4pm ET

Tuesday August 3, 2021, 3pm CT/4pm ET

Thursday, August 5, 2021, 1pm CT/2pm ET

Monday, August 9, 2021, 3pm CT/4pm ET

Tuesday, August 10, 2021, 11am CT/ 12pm ET

<u>IMPORTANT!</u> When you receive the registration confirmation email, click the first link within it to add the session information to your calendar.

Invites/webinar links cannot be shared. You must register for a session to participate.



For questions regarding registration, contact your Account Manager.