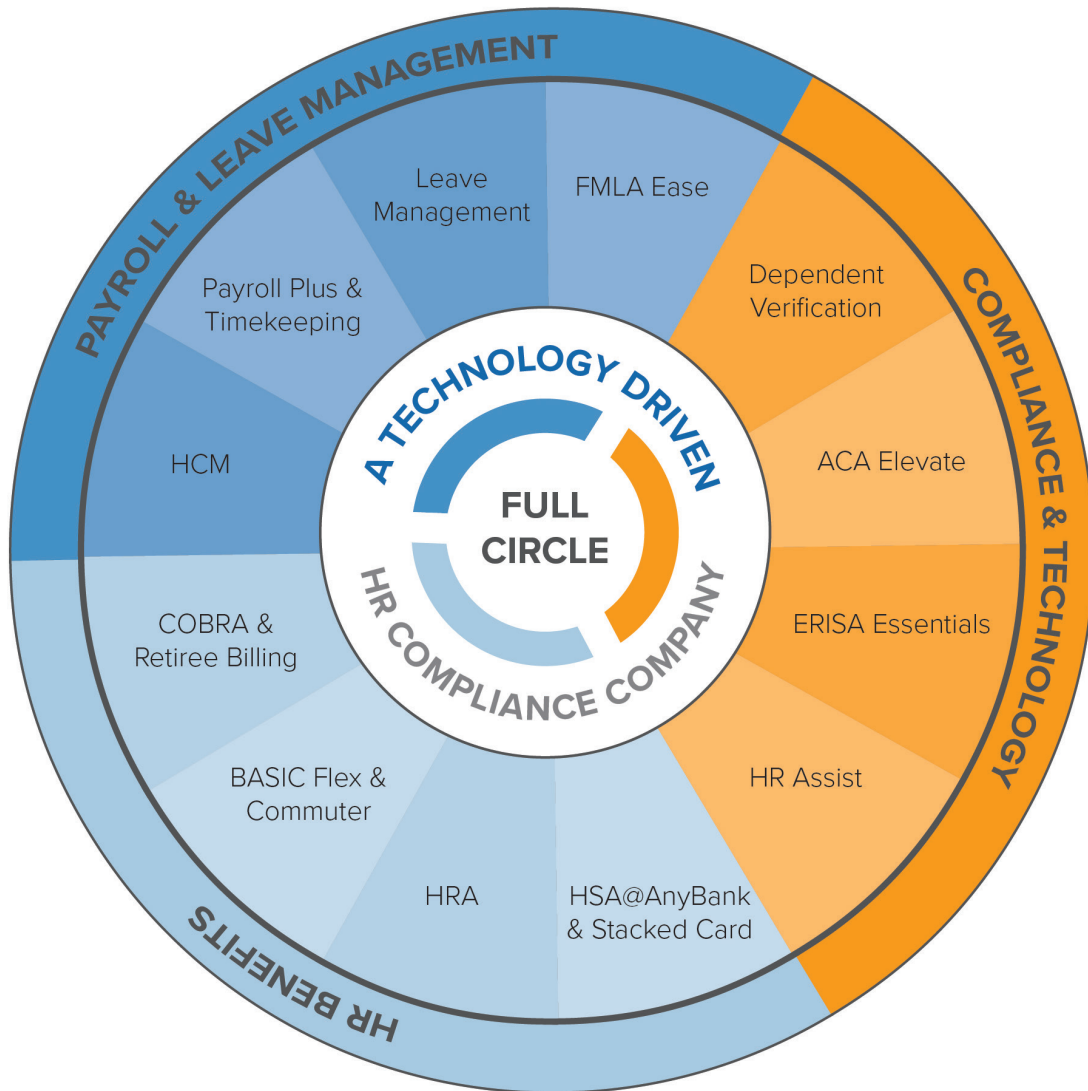


**AmWINS**  
Group Benefits



# 2019 NATIONAL PRICING SCHEDULE



**FOR MORE INFORMATION,  
PLEASE CONTACT:**

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- The fees below are BASIC's standard services and **apply to new business only**. Additional services such as HCM, Payroll, Timekeeping, Dependent Eligibility Verification, HR Assist + and many more are available and determined on a case by case basis. **This pricing structure is valid for the calendar years listed on the cover page only. Please refer to each line of service proposal page for more detail, restrictions, optional services and additional fees that may apply.**

BASIC FLEX					
Service	# of Benefitted Employees	One Time Set-Up Fee	PPPM Fee <sup>1</sup>	Minimum Monthly Fee	Annual Renewal Fee
<b>Full Administration and BASIC Benefits Card</b>	1-100	Waived for all tiers	\$4.12	\$50	Waived for all tiers
	101-250		\$3.82		
	251-500		\$3.58		
	501-1000		\$3.50		
	1001-5000		\$3.35		
	5000+		\$3.25		

Note: Bundled FSA and HRA pricing available upon request  
POP (Premium Only Plans) - \$99/year flat fee for all size groups

BASIC HRA					
Service	# of Benefitted Employees	One Time Set-Up Fee	PPPM Fee <sup>1</sup>	Minimum Monthly Fee	Annual Renewal Fee
<b>Full Administration</b>	1-100	Waived for all tiers	\$4.12	\$50	Waived for all tiers
	101-250		\$3.82		
	251-500		\$3.58		
	501-1000		\$3.50		
	1001-5000		\$3.35		
	5000+		\$3.25		

Note: Self Administration Plans - \$400.00/year flat fee for all size groups.

BASIC PACIFIC COMMUTER SERVICE					
Service	# of Benefitted Employees	One Time Set-Up Fee	PPPM Fee <sup>1</sup>	Minimum Monthly Fee	Annual Renewal Fee
<b>Traditional Pre-Funded (Used with Debit Card)</b>	2-250		\$4.10	\$40	\$250 (Waived with Flex)
	251+		\$3.80		
<b>CommuterCheck – Employees Order Fares Online</b>	2-250		\$4.75		\$400 (\$150 with Flex)
	251-999		\$4.65		
	1000+		\$4.55		

Note: The Commuter Check pricing assumes the employer will payroll deduct the full amount of participant parking and commuter orders (including both pre-tax and additional after-tax amounts.) If an employer requires participants to pay for after-tax amounts (meaning orders that exceed the pre-tax limits), the fee will be increased by \$0.20 PPPM.



BASIC COBRA

Service	Insured Employees	One Time Set-Up Fee	PPPM Fee	Minimum Monthly Fee	Annual Renewal Fee
Full Administration	20-100		\$0.72	\$30	
	101-250		\$0.57		
	251-500		\$0.52		
	501-1000		\$0.50		
	1001-5000		\$0.45		
	5000+		\$0.40		

Note: Reinstatement/Cancellation Fee – additional \$0.05 PEPM for processing COBRA reinstatements and cancellations.

BASIC HSA (HSA @ ANY BANK)

Service	Employees	One Time Set-Up Fee	PPPM Fee <sup>1</sup>	Minimum Monthly Fee	Annual Renewal Fee
Full Administration	1+		\$2.45	\$30	

Note: Billed annually. Fifth Third bank Account Option: \$3.00ppm for all participants & \$3.00 per account per month charged by Fifth Third. PNC also charges an admin fee of \$2.95 per account per month on top of BASIC's admin fee.

BASIC ACA ELEVATE- YEAR-END FILING (2019 REPORTING YEAR)

Service	Employees	One Time Set-Up Fee	PEPY (Eligible FTEs) (E-File to IRS included) (50% due at set-up)	*Optional Mailing to Employee, per employee
Full Administration	1-199	\$200	\$9.00	\$4.00
	200-299	\$250	\$8.75	\$3.80
	300-499	\$275	\$8.00	\$3.50
	500-999	\$300	\$6.00	\$3.25
	1000-2,499	\$350	\$4.00	\$2.40
	2,500-5,000	\$450	\$3.75	\$2.25
	5,100-10,000	\$550	\$3.50	\$2.10
	10,001-20,000	\$650	\$3.25	\$2.00
	20,001-30,000	\$750	\$3.00	\$1.90

Note: \*A 30% surcharge will be added to the fees for sign-ups after November 30, 2019

- If Aged Banded add additional \$500 to Set-Up Fee
- If Controlled Group: with 1-5 ALEs no additional fee, 6-10 ALEs add \$500, 10+ add additional \$100 per ALE to set-up fee



BASIC WRAP SPD STAND-ALONE		
Service	# of Wraps Referred Within 2019	One-Time Fee Per Wrap
Wrap SPD	1-10	\$375 Fully-Insured   \$475 Self-Insured
	11-30	\$325 Fully-Insured   \$425 Self-Insured
	31-50	\$300 Fully-Insured   \$400 Self-Insured
	51-75	\$275 Fully-Insured   \$375 Self-Insured
	76-100	\$250 Fully-Insured   \$350 Self-Insured
	100+	Quoted upon request

BASIC 5500 WELFARE BENEFIT PLAN FILING SERVICE		
Service	Annual Admin Fee	Additional Fees
<b>WRAP- Welfare Benefit Plans (Fully &amp; Self Insured)</b>	\$550 for WRAP Welfare Benefit Plans having up to 5 Welfare Benefit Plans (5 Schedule "A/C"s)	Add \$175 for each additional Schedule A/C included in the Wrap (Plan 501)
<b>Stand-Alone Welfare Benefit Plan (Fully &amp; Self Insured) 5500 Filings</b>	\$195 for each 5500 Filing	Additional fee for Delinquent Filer (5500) Submissions (up to 4 years is \$1,500)

BASIC ERISA ESSENTIALS			
Service	Employees	One Time Set-Up Fee	Annual Admin Fee
Full Administration	1-49	\$400	\$125
	50-99		\$150
	100-499	\$450	\$275
	500-750		\$325
	751-1,000		\$400

**Additional ERISA Services:**

- Self-Insured Health Benefits WRAP..... \$195 each
- Form 5500 Late Filing..... \$375 per return
- Nondiscrimination Testing (105h)..... \$845
- Add for additional benefit plan over 8..... \$95 each
- Add for additional WRAP or individual SPDs due to class, location or any other reason..... \$300 each

BASIC HR ASSIST LITE		
Service	Monthly Fee	Required
<b>HR Assist Lite</b> <i>(includes unlimited "ask the HR pro" and custom handbook)</i>	\$400	A minimum 1 year subscription



BASIC FMLA					
Service	Employees	One Time Set-Up Fee	PEPM Fee <sup>1</sup>	Minimum Monthly Fee	Annual Renewal Fee
<b>Fundamentals</b>	50+	\$795			\$795
<b>FMLA Ease</b>	50-100		\$1.25	\$100	
	101-250		\$1.15		
	251-500		\$1.05		
	501-1000		\$0.95		
<b>FMLA Ease Plus</b>	50-74	Waived	\$4.45	\$275	
	75-124		\$3.05		
	125-174		\$2.05		
	175-199		\$1.70		
	200-224		\$1.60		
	225-299		\$1.50		
	300-500		\$1.45		
	501-999		\$1.40		
	1000+		\$1.20		
<b>FMLA Ease Plus with Absence Management</b>	50-74	Waived	\$4.95	\$300	
	75-124		\$3.65		
	125-174		\$2.85		
	175-199		\$2.50		
	200-224		\$2.45		
	225-299		\$2.40		
	300-500		\$2.25		
	501-999		\$1.95		
	1000+		\$1.80		
<b>Additional Fees (Ease Plus and/or Absence Management):</b>					
<ul style="list-style-type: none"> <li>• IVR options:               <ul style="list-style-type: none"> <li>• Additional Languages= \$800 for Spanish (other languages quoted)</li> <li>• Customization of Scripts= \$150/hour</li> <li>• Updating &amp; Script Revisions= \$150/hour</li> </ul> </li> </ul>					

\*See detailed proposal page(s) for guidelines, exclusions and requirements

\*\*This proposal and pricing are based on specifications given to BASIC. If the specifications are not accurate or change, pricing may be affected. This proposal is current for 60 days.

\*\*\* Billing cycles vary from monthly, quarterly or annually depending on level of service charges.

This proposal contains confidential and privileged information and may not be used or shared with any other person or organization without authorization.

