

# California Small Business Group Acceptance/Change Form



Effective January 1, 2020

<b>Please indicate reason for change:</b> <b>New Business:</b> <input type="checkbox"/> Acceptance of new coverage <b>Renewals:</b> <input type="checkbox"/> Acceptance of renewal with new renewal rates: <b>Group #</b> _____ <input type="checkbox"/> Change existing coverage: <b>Group #</b> _____	Source Code  Tracking #
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**Important: Please print or type all selections in black ink.**

Legal Name of Group/DBA	Telephone (        )	Fax (        )		
Address	City	County	State	ZIP Code

Employer Contribution (Medical Only): Employee Premium = \_\_\_\_\_ Dependent Premium = \_\_\_\_\_ Total Number Employed: \_\_\_\_\_

Total Permanent Full-time Employees: <i>(working 30 or more hours per week)</i>	Total Permanent Part-time Employees: <i>(working 20–29 hours per week)</i>
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Do you wish to offer coverage to **ALL** employees working 20–29 hours per week?  
 Yes Effective Date \_\_\_\_\_  No

Total Full-time Equivalents: \_\_\_\_\_

**Decide on the package your group is enrolling in, then select the specific plans you wish to offer to employees.**

Is a staff model HMO plan<sup>1</sup> being offered alongside UnitedHealthcare plans?  Yes  No

Metallic Level	Plan Category	Plan Description	Plan Code	Rx Code	Choice Simplified I ■ All Plans*	Choice Simplified II ■ All Plans*	Choice Simplified III ■ All Plans*	Choice Simplified IV ■ All Plans*	Multi-Choice State ■ All Plans*
*Some Networks may not be available in all ZIP codes within Counties and/or Rating Regions. Please check with your UnitedHealthcare representative to verify Network availability.									
Platinum	Select Plus	10/10%	BR-JF	854	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Platinum**	Select Plus	250/20%	BR-JH	A67	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Platinum	Select Plus	15/250/20%	BR-JG	854			<input type="checkbox"/>		
Gold	Select Plus	25/30%	BR-J3	852		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Gold	Select Plus	25/500/20%	BR-J4	B75	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Gold	Select Plus	25/1000/20%	BR-J5	B75		<input type="checkbox"/>	<input type="checkbox"/>		
Gold**	Select Plus	1500/30%	BR-J6	B76	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Silver	Select Plus	50/1500/40%	BR-J7	B77	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Silver	Select Plus	50/2250/40%	BR-J8	B77			<input type="checkbox"/>		
Silver	Select Plus HDHP w/ Motion	2300/30%	BR-JI	551	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Bronze	Select Plus HDHP w/ Motion	6900/0%	BR-JJ	856	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Bronze	Select Plus	7200/40%	BR-JK	B81			<input type="checkbox"/>		
Platinum	Core	10/10%	BR-JL	854	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Platinum**	Core	250/20%	BR-JN	A67	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Platinum	Core	15/250/20%	BR-JM	854			<input type="checkbox"/>		
Gold	Core	25/30%	BR-J9	852		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Gold	Core	25/500/20%	BR-KA	B75	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Gold	Core	25/1000/20%	BR-KB	B75		<input type="checkbox"/>	<input type="checkbox"/>		
Gold**	Core	1500/30%	BR-KC	B76	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Silver	Core	50/1500/40%	BR-KD	B77	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Silver	Core	50/2250/40%	BR-KE	B77			<input type="checkbox"/>		
Silver	Core HDHP w/ Motion	2300/30%	BR-JO	551	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Bronze	Core HDHP w/ Motion	6900/0%	BR-JP	856	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Bronze	Core	7200/40%	BR-JQ	B81			<input type="checkbox"/>		
Silver	Non-Differential PPO	2250/30%	BR-SK	405			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Platinum	Signature	20-40/500d	BR-SO	B86	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Platinum**	Signature	0-80/20%	BR-SP	B87	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Platinum	Signature	20-40/20%	BR-SQ	B86			<input type="checkbox"/>		

\*\*Primary Advantage

Group Name \_\_\_\_\_

Metallic Level	Plan Category	Plan Description	Plan Code	Rx Code	Choice Simplified I ■ All Plans*	Choice Simplified II ■ All Plans*	Choice Simplified III ■ All Plans*	Choice Simplified IV ■ All Plans*	Multi-Choice State ■ All Plans*
Gold	Signature	30-60/1000d	BH-GT	B91	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Gold	Signature	30-60/20%/500ded	BR-SR	B88	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Gold**	Signature	0-80/30%/1500ded	BR-SS	B89	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Gold	Signature	30-60/30%/1250ded	BR-ST	B88				<input type="checkbox"/>	
Silver	Signature	55-80/40%/2250ded	BR-SU	B83	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Platinum	Advantage	20-40/500d	BR-SV	B86	<input type="checkbox"/>		<input type="checkbox"/>		
Platinum**	Advantage	0-80/20%	BR-SW	B87	<input type="checkbox"/>		<input type="checkbox"/>		
Platinum	Advantage	20-40/20%	BR-SX	B86			<input type="checkbox"/>		
Gold	Advantage	30-60/1000d	BH-GZ	B91	<input type="checkbox"/>		<input type="checkbox"/>		
Gold	Advantage	30-60/20%/500ded	BR-SY	B88	<input type="checkbox"/>		<input type="checkbox"/>		
Gold	Advantage	30-60/30%/1250ded	BR-S2	B88					<input type="checkbox"/>
Gold**	Advantage	0-80/30%/1500ded	BR-SZ	B89	<input type="checkbox"/>		<input type="checkbox"/>		
Silver	Advantage	55-80/40%/2250ded	BR-S3	B83	<input type="checkbox"/>		<input type="checkbox"/>		
Platinum	Focus	20-40/500d	BR-S4	B86	<input type="checkbox"/>	<input type="checkbox"/>			
Platinum**	Focus	0-80/20%	BR-S5	B87	<input type="checkbox"/>	<input type="checkbox"/>			
Platinum	Focus	20-40/20%	BR-S6	B86					<input type="checkbox"/>
Gold	Focus	30-60/1000d	BH-G7	B91	<input type="checkbox"/>	<input type="checkbox"/>			
Gold	Focus	30-60/20%/500ded	BR-S7	B88	<input type="checkbox"/>	<input type="checkbox"/>			
Gold	Focus	30-60/30%/1250ded	BR-S9	B88					<input type="checkbox"/>
Gold**	Focus	0-80/30%/1500ded	BR-S8	B89	<input type="checkbox"/>	<input type="checkbox"/>			
Silver	Focus	55-80/40%/2250ded	BR-TA	B83	<input type="checkbox"/>	<input type="checkbox"/>			
Platinum	Alliance	20-40/500d	BR-TM	B86				<input type="checkbox"/>	
Platinum**	Alliance	0-80/20%	BR-TN	B87				<input type="checkbox"/>	
Platinum	Alliance	20-40/20%	BR-TO	B86					<input type="checkbox"/>
Gold	Alliance	30-60/1000d	BH-HD	B91				<input type="checkbox"/>	
Gold	Alliance	30-60/20%/500ded	BR-TP	B88				<input type="checkbox"/>	
Gold	Alliance	30-60/30%/1250ded	BR-TR	B88				<input type="checkbox"/>	
Gold**	Alliance	0-80/30%/1500ded	BR-TQ	B89				<input type="checkbox"/>	
Silver	Alliance	55-80/40%/2250ded	BR-TS	B83				<input type="checkbox"/>	
Silver	Alliance	30%/2250ded	BR-TT	B83					<input type="checkbox"/>
Bronze	Alliance	40%/7200ded	BR-TW	B85					<input type="checkbox"/>
Bronze	Alliance HDHP	0%/6900ded	BR-TU	B90					<input type="checkbox"/>
Platinum	Harmony	20-40/500d	BR-TB	B86	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	
Platinum**	Harmony	0-80/20%	BR-TC	B87	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	
Platinum	Harmony	20-40/20%	BR-TD	B86					<input type="checkbox"/>
Gold	Harmony	30-60/1000d	BK-D2	B91	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	
Gold	Harmony	30-60/20%/500ded	BR-TE	B88	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	
Gold	Harmony	30-60/30%/1250ded	BR-TG	B88				<input type="checkbox"/>	
Gold**	Harmony	0-80/30%/1500ded	BR-TF	B89	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	
Silver	Harmony	55-80/40%/2250ded	BR-TH	B83	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	
Silver	Harmony	30%/2250ded	BR-TI	B83	<input type="checkbox"/>	<input type="checkbox"/>			
Bronze	Harmony	40%/7200ded	BR-TL	B85		<input type="checkbox"/>		<input type="checkbox"/>	
Bronze	Harmony HDHP w/ Motion	0%/6900ded	BR-TK	B90	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	
Platinum	Core	15/10%	BR-5U	354					<input type="checkbox"/>
Gold	Core	25/250/20%	BR-5V	B78					<input type="checkbox"/>
Silver	Core	50/2250/20%	BR-5W	B79					<input type="checkbox"/>
Bronze	Core	65/6300/40%	BR-5X	B80					<input type="checkbox"/>
Platinum	Navigate (UHIC)	15/10%	BR-5Y	354					<input type="checkbox"/>
Gold	Navigate (UHIC)	25/250/20%	BR-5Z	B78					<input type="checkbox"/>

Group Name \_\_\_\_\_

Metallic Level	Plan Category	Plan Description	Plan Code	Rx Code	Choice Simplified I ■ All Plans*	Choice Simplified II ■ All Plans*	Choice Simplified III ■ All Plans*	Choice Simplified IV ■ All Plans*	Multi-Choice State ■ All Plans*
Silver	Navigate (UHIC)	50/2250/20%	BR-52	B79					<input type="checkbox"/>
Bronze	Navigate (UHIC)	65/6300/40%	BR-53	B80					<input type="checkbox"/>
Platinum	Alliance	15-30/10%	BR-TX	B92					<input type="checkbox"/>
Gold	Alliance	25-50/20%/250ded	BR-TY	B82					<input type="checkbox"/>
Silver	Alliance	50-85/20%/2250ded	BR-TZ	B84					<input type="checkbox"/>
Bronze	Alliance HDHP	0%/6900ded	BR-T2	B90					<input type="checkbox"/>

Group Name \_\_\_\_\_

**HSA Supplemental Coverage**

HSA (if selected) – Bank to be used:  Optum Bank®  Other

Supplemental Coverage		Other Coverage (Required)
<b>Group Term Life</b> <input type="checkbox"/> Add* <input type="checkbox"/> Cancel <input type="checkbox"/> Renew <input type="checkbox"/> Change* * Separate application required.	<b>Infertility – Diagnosis and Treatment (HMO only)</b> <input type="checkbox"/> Add <input type="checkbox"/> Cancel <input type="checkbox"/> Renew	<b>Domestic Partner Coverage</b> All UnitedHealthcare plans include Domestic Partner coverage as required by state law.

The undersigned is authorized by the above Small Business Group to apply for or change group coverage offered by UnitedHealthcare Insurance Company at the attached premium rates guaranteed for 12 months effective \_\_\_\_\_ and is authorized to enter into a Medical and Hospital Group Master Policy.

Further, the undersigned agrees to make full monthly premium payments to UnitedHealthcare for the benefits received in accordance with the terms of the contract.

Authorized Signature	Date
Print Name	Title
For renewals only, please fax to <b>Account Management Team Fax # 1-877-296-9853.</b>  <b>CALIFORNIA LAW PROHIBITS AN HIV TEST FROM BEING REQUIRED OR USED BY HEALTH CARE SERVICE PLANS AND INSURANCE COMPANIES AS A CONDITION OF OBTAINING COVERAGE.</b>	<b>UNDERWRITING APPROVAL</b>
	<b>INTERNAL USE ONLY: G.C. #</b>

**This offer is being issued under UHCBCA.  
 Select, Choice and Core products are Pending Regulatory Approval.**



Important Plan Coverage Information: All UnitedHealthcare plans are underwritten by UnitedHealthcare Insurance Company. When adding or revising plans at renewal, underwriting approval may be required. All plan change requests must be submitted to UnitedHealthcare prior to the renewal date.

<sup>1</sup> Groups with 5 or more enrolling employees may offer one staff model HMO plan from another carrier alongside UnitedHealthcare plans.

<sup>2</sup> UnitedHealthcare Navigate®

Formal product name: UnitedHealthcare Multi-Choice®

Formal HMO product names:  
 Signature = UnitedHealthcare SignatureValue®  
 Advantage = UnitedHealthcare SignatureValue Advantage  
 Alliance = UnitedHealthcare SignatureValue Alliance  
 Focus = UnitedHealthcare SignatureValue Focus  
 Harmony = UnitedHealthcare SignatureValue Harmony

The Navigate network included herein is subject to approval by regulators. If the Navigate network offered herein is subsequently modified by regulators, we will immediately advise you of the change in network, in accordance with applicable law.

Premium rates and/or product forms included herein are subject to approval by regulators. If the rates or product forms offered herein are subsequently modified by regulators, we will immediately advise you of the change in plan design and retroactively adjust premium in subsequent billings, in accordance with applicable law.

Health plan coverage provided by or through UnitedHealthcare Insurance Company, UHC of California and UnitedHealthcare Benefits Plan of California. Administrative services provided by United Healthcare Services, Inc., OptumRx or OptumHealth Care Solutions, Inc. Behavioral health products are provided by U.S. Behavioral Health Plan, California (USBHPC) or United Behavioral Health (UBH).

UnitedHealthcare Life and Disability products are provided by Unimerica Life Insurance Company in California.

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